

## **ORGANIZATION SYSTEM**

**File #1:** *Patient Information form* – a Master form for pertinent patient information. Form puts all the important names/numbers and medicine information in one place for easy access by you or, in case you are not up to it, by someone else who can refer to it and get results.

File #2: Favorites form to help you help others give thoughtful inexpensive gifts.

File #3: *Questions to ask your Doctor* - pad of forms to help you remember what you need to ask when you're in front of the doctor.

**File #4:** *Referral Form* - pad of forms to keep track of appointments with your primary care physician & other doctor appointments with referral data (number of visits, referral number, etc.).

**File #5:** *Insurance Explanation of Benefits* (EOB) – section to file what your Insurance or Medicare paid to whom, for what, and on what date.

File #6: Medicare and Social Security information.

**File #7:** *Pharmacy* explanation sheet of medications, prescriptions, dosage, side effects, etc. This section is for the sheets that are usually attached to your prescription.

File #8: *Doctors' reports*, doctors' notes, and test results that you can request from the hospital and keep in one place.

**File #9:** *Business Cards* - A plastic sheet to hold business cards of Doctors, Nurses, hospital specialists, etc.

File #10: Bills & Receipts.

File #11: Miscellaneous.

File #12: Miscellaneous

# **PATIENT INFORMATION FORM**

NAME:	INSURA
ADDRESS:	ADDRE:
TOWN:	TOWN:
STATE: ZIP CODE:	STATE:
HOME PHONE: ( )	PHONE:
WORK PHONE: ( )	INSURA
CELL PHONE: ( )	
EMAIL ADDRESS:	
PERSON TO CALL IN EMERGENCY	SECONI
NAME:	NAME:
HOME PHONE: ( )	HOME F
WORK PHONE: ( )	WORK F
CELL PHONE: ( )	CELL PH
EMAIL ADDRESS:	EMAIL A
RELATIONSHIP:	RELATIO
DO YOU HAVE ANY ALLERGIES OR CONDITIONS? YES NO	

NSURANCE NAME:	
ADDRESS:	
OWN:	
STATE:	ZIP CODE:
PHONE: ( )	
NSURANCE GROUP #:	

SECOND CONTACT PERSON

NAME:	
HOME PHONE: (	)
WORK PHONE: (	)
CELL PHONE: (	)
EMAIL ADDRESS:	
RELATIONSHIP:	

DO YOU HAVE ANY ALLERGIES OR CONDITIONS? YES NO IF YES, PLEASE LIST: \_\_\_\_\_



For information, support and additional resources, contact the Cancer Support Community at 1-888-793-9355 or visit our website at www.cancersupportcommunity.org ©2020 A Little Easier Recovery, Cancer Support Community, All Rights Reserved PHARMACY NAME: \_\_\_\_\_ HOSPITAL ID CARD #: \_\_\_\_\_ PHARMACY ADDRESS: HOSPITAL NAME: HOSPITAL PHONE: PHARMACY PHONE: CURRENT DOCTOR'S NAME: PRIMARY CARE DOCTOR'S NAME: TYPE OF DOCTOR: TYPE OF DOCTOR: HOSPITAL NAME: HOSPITAL NAME: ADDRESS: OFFICE MANAGER'S NAME: PHONE: ADDRESS: OFFICE MANAGER'S NAME: PHONE: NURSE'S NAME: FAX NUMBER: **INTERN'S NAME:** PATIENT PORTAL-WEBSITE: USER NAME: \_\_\_\_\_ PASSWORD:\_\_\_\_\_ **CURRENT MEDICATION TIMES PER DAY** MG NAME:\_\_\_\_\_\_ NAME: \_\_\_\_\_\_ \_\_\_\_\_ NAME: \_\_\_\_\_\_ \_\_\_\_\_

NAME: \_\_\_\_\_\_

NAME: \_\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

NAME: \_\_\_\_\_\_







## **FAVORITES FORM**

Favorite Foods		
Favorite Desserts		
Favorite Ice Cream/ Shakes		
Favorite TV Shows		
Favorite Movies		
Favorite Places		
Favorite Music		
Favorite Books		
<b>F</b>		
Favorite Actors/ Actresses		
Favorite Restaurants		
Favorite Sports		
Favorite People		
Favorite Flowers		
Favorite Hobbies		
Favorite Magazines/		
Newspaper		

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### **QUESTIONS TO ASK YOUR DOCTOR**

Patient Name:	Patient Name:
Patient Number:	Patient Number
Doctor's Name:	Doctor's Name:
Doctor's Number:	Doctor's Numbe
Dr.'s Fax Number:	Dr.'s Fax Number
Nurse's Name:	Nurse's Name:
Nurse's Number:	Nurse's Number
Intern's Name:	Intern's Name:
Spoke with on (date):	
Left message on:	Left message or
QUESTIONS?	QUESTIONS?
Test results:	
Answers:	





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### **REFERRAL # FORM**

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Primary Care Physician:	Primary Care Physician:
Phone:	Phone:
ōday's Date:	Today's Date:
poke with:	Spoke with:
Date of Appointment:	Date of Appointment:
Reason for Appointment:	Reason for Appointment:
Doctor's Name:	Doctor's Name:
(ind of Doctor:	Kind of Doctor:
(ind of Appointment:	Kind of Appointment:
reatment/or Test:	Treatment/or Test:
Doctor's Phone #:	Doctor's Phone #:
Doctor's Fax #:	Doctor's Fax #:
s this doctor part of your Healthcare Network?	Is this doctor part of your Healthcare Network?
f not, you need an Out of Network Referral Number:	If not, you need an Out of Network Referral Number:
Referral number given:	Referral number given:
low many visits?	How many visits?
ime frame good until date:	Time frame good until date:
Referral number given by name of person:	Referral number given by name of person:
Vho will call the doctor with referral?	Who will call the doctor with referral?
Receivery. CANCER SUPPORT GILDA'S COMMUNITY IS STRONGER THAN CANCER	Easier Receivery. CANCER SUPPORT COMMUNITY IS STRONGER THAN CANCER COMMUNITY IS STRONGER THAN CANCER

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#### Health Insurance And Cancer

More paperwork than you could ever imagine! More than once I said if it was just only cancer that I was dealing with, then it wouldn't be as bad, but with the paperwork it is insane – almost insurmountable.

First you have to realize that insurance is an enormous business. So keeping accurate records is imperative. Also getting their language codes, dates of service, Doctors' numbers, etc., are necessary to succeed together. Your referral forms, Doctors' names and addresses, hospital names, dates of procedures, and who referred you and why, are all your responsibility.

You will see a whole new language on why some costs are paid or not paid, on when a payment is paid (and how much), and how much you owe, etc.

#### 1. In Network Versus Out of Network

The first thing you need to know is "in network" and "out of network". First ask if the Doctor or service is "in network" so it will be paid. If it is "out of network" it can be done but there is a different pay scale and a lot of paperwork required. "Out of Network" needs a special approval to be paid, with a special referral number and pre-approval from your insurance company. For example, if you need something done and there is no one in your area that does it, then they <u>could</u> make an exception.

#### 2. EOB – Explanation of Benefits

The Explanation of Benefits tells you what has been paid on your behalf. It provides date of service, amount paid, amount denied, and amount you might owe (for example, if you haven't met your individual or family deductable, etc.). Keep track of these in a folder because the process is lengthy on paying out, and sometimes you will get billed from the hospital.

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I found it is better to wait until your insurance has sent you an EOB. Then you can see what is not paid and you can call to see why and when it will be paid. Then you can communicate this to the hospital. *Never be afraid to ask for a manager to resolve your issues.* 

#### 3. <u>Referrals</u>

Most insurance companies want a referral from a Doctor and an assigned referral number approved by them. Keep track of these referral numbers so that payment does not get denied. Keep track of the date you got it and the person(s) name(s), title, and phone number and extension.

If your Doctor's office takes care of this all for you, then ask for a copy for your records. If you cannot get an important referral number that you need, then ask for someone higher up. Just keep going up the chain until you get the referral and number. Have your Doctor's name, telephone number, diagnosis code and reasons why you need the referral on hand.

4. <u>Disability – Social Security/Private Disability</u>

The most common mistake when beginning the disability process is that old saying "garbage in, garbage out". It is not that you are to blame, because most people are not equipped for these extensive forms and seemingly tedious questions. Not to mention that you are probably overwhelmed by the diagnosis, new paperwork, treatment plans, etc. But it is very important to take your time and have a clear head and maybe someone to help you when you are filling out any disability paperwork.

- a. The first question is what is the date of onset when this all started. I would say that it is usually the date of the biopsy and when you get the first pathology report.
- b. Next you need to describe your daily routine and employment description. I found that with very few exceptions, people minimize what their job responsibilities are, as well as their daily routines. In the wake of this new diagnosis you need to really try not to think that in the scope of things what you did was not much. You need to think of everything you do hobbies, volunteer work, athletics, exercise, all job-related activities and all the skills required to perform these competently. This might include meeting project deadlines, providing good communications, working "good under pressure", coordinating events, follow-up, clear...
- c. After you fill out everything you did, have someone read it over independently. You may be missing something you might think is menial but is important to you

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to function daily. Examples include planning and cooking meals, grocery shopping, driving, housekeeping, gardening, or playing tennis.

- d. Always keep a copy of what you originally submit.
- e. Have someone explain your benefits and read the boundaries.
- f. Private Disability If you have private disability coverage, determine what your obligations are. Are Monthly reports required? Quarterly reports? Yearly reports? No reports? Do you need to provide the medical reports or do they obtain them? If they do obtain the records on their own, you should get copies with your Doctors' authorization at the Medical Records Departments of your hospital, to have for your records.

#### 5. The Emotional Side of Disability

Some people have told me that they feel terrible having to be on disability. These people are proud and have always worked to provide for themselves and their family. Sometimes you feel a big loss of identity and loss of control. It can feel degrading. As one put it bluntly, it is the worst way ever to receive a check.

But if you think of it this way: instead of putting in to social security for years and years or paying a premium for your disability insurance, if you put it into a rainy day fund and never touched it would you feel the least bit guilty or at all badly about withdrawing it for this rainy day? No, because that is what this money was intended for. So try to realize that it is not a handout, it is your rainy day account money that you have invested in for many years. You have paid in to this rainy day and you deserve to use your invested money that you have set aside with each paycheck in social security and insurance premiums. This was your safety net to get better, not feel guilty or embarrassed, and to get stronger and take your life back. Some people, as with any company, are great to deal with, compassionate and helpful, but there are a few that can intimidate and make you feel defensive at a vulnerable time-even harassed.

So if someone you are dealing with is making the process more difficult and is not compassionate and helpful, simply ask for someone else and keep asking until you get a good fit. Get someone that is going to help make it easier and not add more anxiety to an already potentially vulnerable situation. Be courteous, polite and cooperative but keep your dignity and get the respect you deserve. As Ghandi once said, "They cannot take away our self-respect if we do not give it to them." Social Security Disability Phone #: 1-800-772-1213 For deaf or hard of hearing: 800-325-0778 (TTY) Website: <u>www.ssa.gov/disability</u>

Medicare Phone #: 1-800-medicare (1-800-633-4227) For deaf or hard of hearing: 877-486-2048 (TTY) Website: <u>www.medicare.gov</u>

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CELL PHONE: ( )	
EMAIL ADDRESS:	
PERSON TO CALL IN EMERGENCY	SECONI
NAME:	NAME:
HOME PHONE: ( )	HOME F
WORK PHONE: ( )	WORK F
CELL PHONE: ( )	CELL PH
EMAIL ADDRESS:	EMAIL A
RELATIONSHIP:	RELATIO
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NAME: \_\_\_\_\_\_







### Use Your Strengths Worksheet

- 2. I am great at \_\_\_\_\_\_. (Example: baking, listening, fishing, reading, speaking up, making people feel special, teaching)

- 5. I will \_\_\_\_\_\_.
  (Example: try to eat healthier, exercise/walk, spend more time with my friends, take more baths, eat a sundae, indulge)
- 6. I have a lot of \_\_\_\_\_\_. (Example: spunk, tenacity, love, fight, willpower, patience, grace, intelligence).

 Use your strengths to get "Through it". Finish this sentence. My best strengths are \_\_\_\_\_\_

- 8. People describe me as (use 3-5 adjectives):
- 9. I describe myself as:

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## **Important Points**

- You don't need super powers to be a super hero.
- The search for that one person that is going to get you through this is never ending, but **it always comes back to you**. You need to get yourself through it your way, doing what's best for you.
- Give yourself "<u>A Pass</u>" when needed (No one is good at this).
- Decide you are going to get through this. Be part of the good statistics.
- Keep being a "**Patient in Perspective**". Do something you like. Do something for yourself. **Often.**
- "Communicate" be your own best advocate. (Speak up)
- **3 Day Rule:** Never go **3 days** without taking a shower, getting dressed and doing something other than being a patient.
- Get a glimpse of yourself and recognize your strengths. You have tremendous attributes. Use your strengths.
- Make a plan in your mind and set small goals. I will...and do it.
- You are so much more than a patient. You can do this. You have the power.







## **FAVORITES FORM**

Favorite Foods		
Favorite Desserts		
Favorite Ice Cream/ Shakes		
Favorite TV Shows		
Favorite Movies		
Favorite Places		
Favorite Music		
Favorite Books		
Favorite Actors/		
Actresses		
Favorite Restaurants		
Favorite Sports		
Favorite People		
Favorite Flowers		
Favorite Hobbies		
Favorite Magazines/		
Newspaper		
incwspaper		

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# A Pass™

- No one, and I'm talking no one, knows how to behave with cancer. There is no training manual that tells you how to deal with this new level of "fear". (Your emotions are running high, right off the charts.)
- The guilt, anger, frustration; it takes a while to get your head around it. Give yourself "A Pass™". Don't be so hard on yourself.
- If you do not behave like yourself, it's normal (Give yourself
   A Pass<sup>™</sup>).
- If you are not appreciative of something, it's normal (Give yourself A Pass<sup>™</sup>).
- If no one can say anything right, it's normal (A Pass<sup>™</sup>). I once said to someone very close, "It's not that you are doing anything wrong, it's that you are not doing anything <u>right</u>". I really didn't know what `right' was. What was right to say or do to me on Tuesday was entirely different than on Thursday.



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# A Pass™

- So maybe every now and then you might need to give someone else (A Pass™)
- If you do not want to be around people you usually love being around, it's normal. (Give yourself A Pass™)
- If you just want to shut down, it's normal. (Give yourself A Pass™)
- If you are not feeling optimistic (that day, weekend, week).
   (Give yourself A Pass<sup>™</sup>)
- You have as many individual passes as you need, and there is no expiration date, **but** never can you shut down & shut everyone out for more than 3 days.
- Everyone is so hard on themselves... So give yourself...
   A Pass<sup>™</sup>



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